

Agenda

- Announcements
- Covenant House Presentation
- RHY/YHDP Overview
- Alias Field
- Best Practices for Client Notes
- Data Quality Review What is a positive Exit Destination?





Announcements





Covenant House Presentation

RHY (Runaway Homeless Youth) and YHDP (Youth Homeless Demonstration Program)

Overview





Alias Field

- → Used when a client is known by another name.
- ---> Enter commas between names to enter multiple names.
- ---> Refrain from using descriptions, notes, etc.

Bitfocus Test

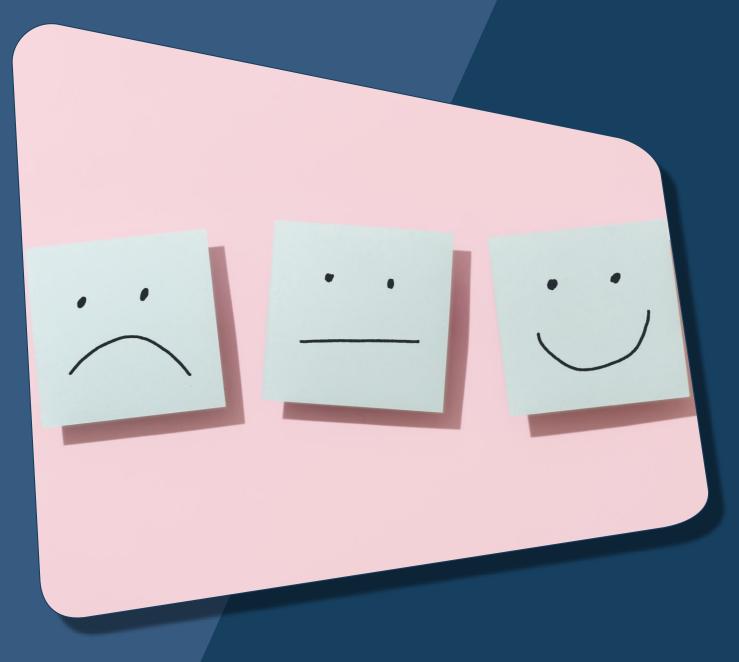
PROFILE PROGRAMS NOTES FILES HISTORY CONTACT LOCATION REFERRALS ASSESSMENTS

CLIENT PROFILE

| Social Security Number | *** - ** - 4691 🕏 | |
|--------------------------------------|---|---------|
| Quality of SSN | Full SSN Reported | ~ |
| Last Name | Test | |
| First Name | Bitfocus | |
| Quality of Name | Full name reported | ~ |
| Quality of DOB | Full DOB Reported | ~ |
| Date of Birth | 01/01/1990 Adult. A | Age: 35 |
| Middle Name | None | ~ |
| Alias | Bit, B, BF | |
| Gender | Woman (Girl, if child) | ~ |
| Sexual Orientation | Select | ~ |
| Race and Ethnicity | American Indian, Alaska Native, or Indigenous | ~ |
| Additional Race and Ethnicity Detail | | |
| | | |



Best Practices for Entering Client Notes





Do...



Enter notes on time.



Connect! How is the note relevant to the client's goals, well-being, housing, or case management plan?



Stick to the facts.



Use clear and straightforward language.





Don't...



Delay documentation.



Using confusing or vague language.

Include personal opinions/judgements



Include unauthorized client information.



Incomplete notes.



"Client appeared agitated and frequently checked their watch, stating they had other obligations. The client changed the topic whenever the case manager attempted to discuss their treatment plan."







"Client appeared agitated and frequently checked their watch, stating they had other obligations. The client changed the topic whenever the case manager attempted to discuss their treatment plan."







"Met with client. Discussed finding a job. Will follow up."







"Met with client. Discussed finding a job. Will follow up."







"Met with client. Discussed finding a job. Will follow up."

Good note: "The case manager reviewed the client's resume with them and practiced interview questions. The client identified three potential job openings to apply for this week. A follow-up meeting is scheduled for next Monday to review their applications."







"Reviewed case with client." (Dated several days after the meeting).







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"Client attended a 45-minute session today, 8/26/2025, at 2:00 p.m. Progress toward their housing goal was reviewed. The client reported [details of progress]."







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Inadequate documentation can:



Legal liabilities for the provider.



Establish barriers for the client when procedures are duplicated.

Or create gaps in support.



Foster a lack of trust from the client.



Missed resource opportunities for the client.



Data Quality

Exit Destinations





Why is Exit and Destination Data Important?







Determines the effectiveness of your program and gaps in service

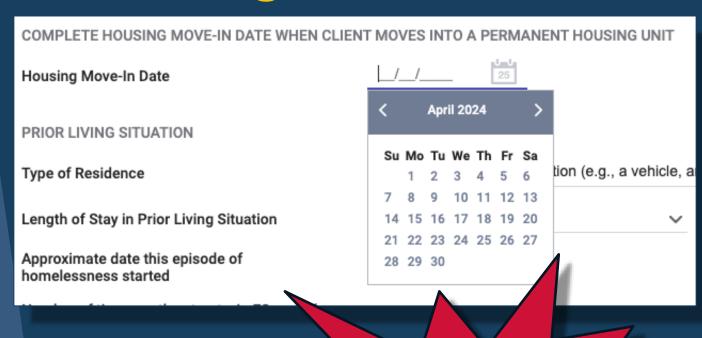
Documenting episodes of homelessness that can support clients through the Coordinated Entry process.

Directly impacts the goals of System
Performance Measures and reporting.



- The housing move-in date refers to the data a household will physically begin sleeping in their new permanent unit.
- If no move-in date is logged, the client will appear homeless in all reporting.
- If the move-in date is before the program start date or after the program end date, the move-in date cannot be accredited to the program.
- The move-in date should not overlap with other housed or sheltered dates.

Housing Move-In Date



Housing Move in
Date is captured for
residential
programs only!



Exit Destinations-Positive Outcomes



- Staying or living with family, permanent tenure
- Staying or living with friends, permanent tenure
- Moved from one HOPWA-funded project to HOPWA PH
- Rental by client, no ongoing housing subsidy
- Rental by client, with ongoing housing subsidy
- Owned by client, with ongoing housing subsidy
- Owned by client, no ongoing housing subsidy



Exit Destination – Data Quality Issues

- No Exit Interview Completed
- Client Doesn't Know
- Client Prefers Not to Answer
- Data Not Collected



Exit Destinations – Helpful Reports

Q23c. Exit Destination

Program Applicability: All Projects

[HUDX-227] Annual Performance Report [FY 2024]

→ Report Library >→ HUD Reports

own Institutional Situations Id Type **Temporary Situations Permanent Situations** Other Situations No Exit Interview completed 2,219 1,770 427 11 11 Other 146 122 19 0 21 21 Deceased 0 0 0 Client Doesn't Know/Prefers 13 6 6 0 Not to Answer Data Not Collected 737 37 5 694 Subtotal 3,136 2,613 489 18 16 TOTAL 124 8,511 6,515 1,725 147 Total persons exiting to positive 75 2,347 1,342 926 housing destinations Total persons exiting to destinations that excluded 55 42 0 13 0 them from the calculation Percentage of persons exiting 27.76% 20.73% 53.68% 55.97% 3.23% to positive housing destinations







Join us!

Alameda County Q&A Session

Every 2nd Tuesday of the month at 10:00 am Register | <u>HERE</u>

Alameda County User and Liaisons Meeting

Every 4th Thursday of the month

Alameda Users 10a-11a

Agency Liaisons 11a-12p

Register | HERE

Alameda County General Refresher Training

Tuesday, July 29th @ 10a

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For support:

Alameda County HMIS Support Ticket:

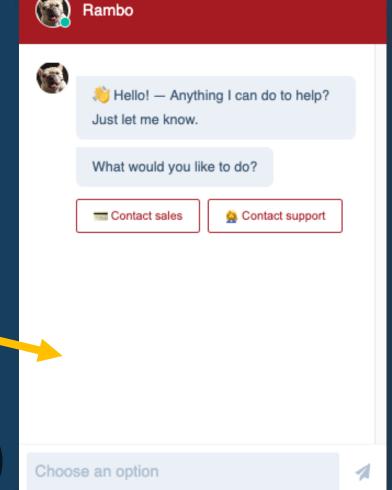
Email: hmissupport@achmis.org

Bitfocus Help Desk:

For support that includes:

- New User Requests (Including CE)
- Password Reset
- Login Issues
- Chat

Email: Alameda@bitfocus.com









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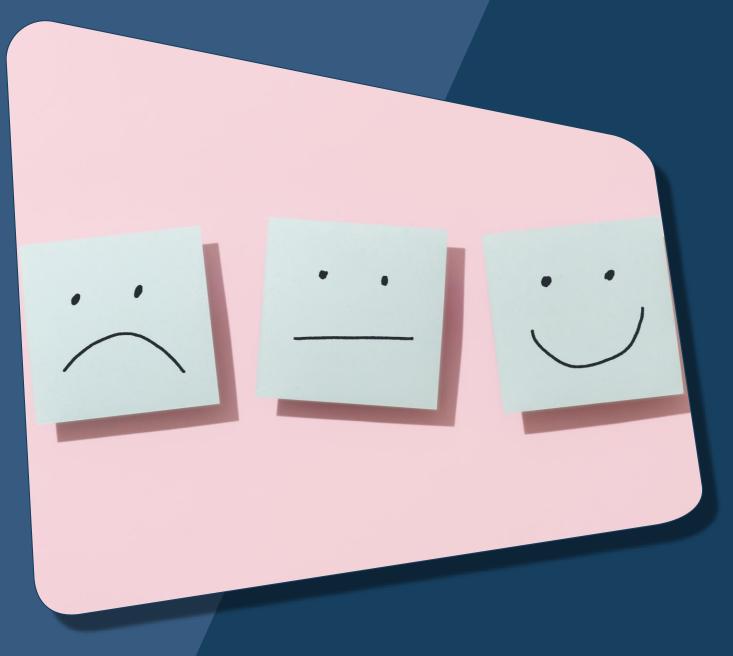
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| Quality of Name | Full name reported | ~ |
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| | | |
| Date of Birth | 01/01/1990 | Adult. Age: 35 |
| Date of Birth Middle Name | 01/01/1990 None | Adult. Age: 35 |
| | | Adult. Age: 35 |
| Middle Name | None | Adult. Age: 35 |
| Middle Name Alias | None Bit, B, BF | Adult. Age: 35 |
| Middle Name Alias Gender | None Bit, B, BF Woman (Girl, if child) | · · |
| Middle Name Alias Gender Sexual Orientation | None Bit, B, BF Woman (Girl, if child) Select | · · |



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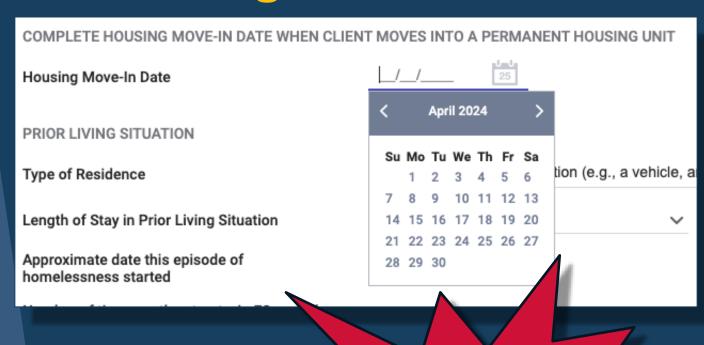
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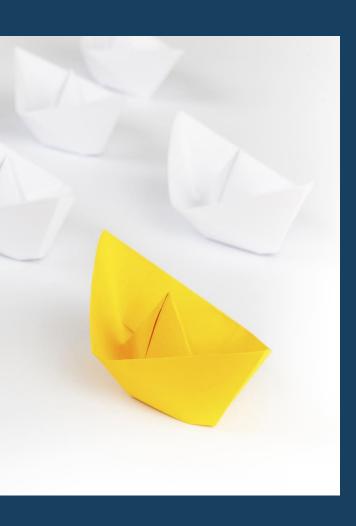
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